

Borrower Checklist

Dear Borrower:

Because our mortgage loan programs are tailor-made to fit the individual needs of our borrower, we are requesting the following additional information to fully process your loan. If you are having problems or have any questions, please do not hesitate to contact us, as we are here to serve you. Our business card is attached to the front of this application kit.

RESIDENTIAL PURCHASE

- | | |
|--|--|
| <input type="checkbox"/> Uniform Residential Loan Application, signed | <input type="checkbox"/> Gift Letter |
| <input type="checkbox"/> Copy of Purchase Agreement | <input type="checkbox"/> 12 mos. Cancelled rent checks |
| <input type="checkbox"/> HUD-1 from sale of home | <input type="checkbox"/> P&L Statement (current 90 days) |
| <input type="checkbox"/> 3 months bank statements (all accounts) | <input type="checkbox"/> Rental/Lease Agreements |
| <input type="checkbox"/> Most recent paystubs (covering an entire month) | <input type="checkbox"/> Credit explanation letter |
| <input type="checkbox"/> 1040's for 2 years (personal) | <input type="checkbox"/> W-2's for 2 years |
| <input type="checkbox"/> 1120's for 2 years (corporate) | _____ |
| <input type="checkbox"/> 1065's and K-1's for 2 years (partnership) | _____ |

RESIDENTIAL REFINANCE

- | | |
|--|--|
| <input type="checkbox"/> Uniform Residential Loan Application, signed | <input type="checkbox"/> Copy of Note/Deed |
| <input type="checkbox"/> 12 months cancelled mortgage checks | <input type="checkbox"/> P&L Statement (current 90 days) |
| <input type="checkbox"/> 3 months bank statements (all accounts) | <input type="checkbox"/> Rental/Lease Agreements |
| <input type="checkbox"/> Most recent paystubs (covering an entire month) | <input type="checkbox"/> Credit explanation letter |
| <input type="checkbox"/> 1040's for 2 years (personal) | <input type="checkbox"/> W-2's for 2 years |
| <input type="checkbox"/> 1120's for 2 years (corporate) | _____ |
| <input type="checkbox"/> 1065's and K-1's for 2 years (partnership) | _____ |

SECONDARY FINANCING

- | | |
|--|--|
| <input type="checkbox"/> Uniform Residential Loan Application, signed | <input type="checkbox"/> Copy of Note/Deed |
| <input type="checkbox"/> 12 months cancelled mortgage checks | <input type="checkbox"/> P&L Statement (current 90 days) |
| <input type="checkbox"/> 3 months bank statements (all accounts) | <input type="checkbox"/> Rental/Lease Agreements |
| <input type="checkbox"/> Most recent paystubs (covering an entire month) | <input type="checkbox"/> Credit explanation letter |
| <input type="checkbox"/> 1040's for 2 years (personal) | <input type="checkbox"/> W-2's for 2 years |
| <input type="checkbox"/> 1120's for 2 years (corporate) | _____ |
| <input type="checkbox"/> 1065's and K-1's for 2 years (partnership) | _____ |

SPECIAL INSTRUCTIONS:

REMEMBER...The faster we receive this information, the faster your loan will fund!